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The following disclaimer applies to the audio visual film of Vishal Mega Mart Limited (the Company) (the “IPO AV”), in relation to the initial public offering of the equity shares of face value of ₹10 each (“**Equity Shares**”) of the Company (“**Offer**”). **THE IPO AV IS BEING MADE AVAILABLE ON THIS WEBSITE IN ACCORDANCE WITH CIRCULAR ON “AUDIOVISUAL (AV) PRESENTATION OF DISCLOSURES MADE IN PUBLIC ISSUE OFFER DOCUMENTS” DATED MAY 24, 2024, ISSUED BY THE SECURITIES AND EXCHANGE BOARD OF INDIA.** Further, the Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the red herring prospectus dated December 4, 2024 (“**Red Herring Prospectus**”) with the Securities and Exchange Board of India (“**SEBI**”), the BSE Limited and the National Stock Exchange of India Limited (“**Stock Exchanges**”) and the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (“**RoC**”)..

The Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.aboutvishal.com; and on the website of the BRLM, i.e. Kotak Mahindra Capital Company Limited, ICICI Securities Limited, Intensive Fiscal Services Private Limited, Jefferies India Private Limited, J.P. Morgan India Private Limited and Morgan Stanley India Company Private Limited at https://investmentbank.kotak.com, www.icicisecurities.com and [www.intensivefiscal.com](http://www.intensivefiscal.com), VishalMM.IPO@jefferies.com, VISHAL\_MEGA\_MART\_IPO@jpmorgan.com and vishalmegamartipo@morganstanley.com respectively.

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